

INVESTMENT PROPOSAL

1.	Title	Construction of specialized cargo complex of bulk cargo in State Enterprise "Yuzhny sea port"			
2.	Initiator/owner of project	State Enterprise "Yuzhny sea port"			
	Sector	Transport infrastructure			
	City/Region of project implementation	Yuzhnyi, Odessa region, Ukraine			
	Contact person (manager/coordinator), position Mobile phone E-mail	Kononov Dmitry, Head of Infrastructure and Development Division of State Enterprise "Yuzhny sea port" (048) 750-75-92 dmitriy.kononov@port-yuzhny.com.ua			
3.	Project descriptive overview (objective, task)	Construction of specialized cargo complex of bulk cargo in the rear of new berths № 10, 11. Bringing of cargo handling volume to 18 million tons till 2020. Ensuring of sustainable competitive advantage in processing heavy-tonnage vessels.			
4	Key features of project				
	- description of demand and its volume	Implementation of the project will allow to process vessels carrying more than 200 thousand tons, increase daily loading rate, reduce processing time of vessels. This, in turn, will allow cargo owners to save significant amounts on freightage.			
	-- technical solutions	The ability to implement transportation flow chart "wagon-hold" during vessel loading. Ability to use highly productive shiploaders.			
	- description of project benefits (social, economic)	This project will enable to create new jobs, improve working conditions and raise employee's wages. Also, implementation of the project will increase revenues and profits of Yuzhny sea port and ensure appropriate growth of contributions to budgets and funds.			
	- environmental influence	There is no influence.			
	- cost (overall investment), thousand UAH	6 672 700,0			
	- cost in foreign currency at the rate of 21,7 UAH/USD	307 625,0 thousand USD			
5	Economic efficiency of project implementation, including				
	- profitability (IRR, PI)	IRR = 13,7%			
	- payback: standard or discounted (specify)	DPP = 11years			
6	Time and stage of implementation (schedule)	2017-2019			
7	Financing plan (specify the type of available and required funding and its volume in thousands UAH and foreign currency)	year	2017	2018	2019
		Overall (thousand UAH)	2 126 600,0	4 044 300,0	501 800,0
8	Current status (including availability of land plot, construction project documents, permits, licenses, works performed)	Feasibility study of the project is developed, land area is under use of State Enterprise "Yuzhny sea port"			
9.	Proposals to investors regarding cooperation (possible forms, conditions of cooperation, priority countries of origin of investors)	The form of cooperation - a public-private partnership.			
10.	Contacts of the person, who prepared resume	Kononov Dmitry, Head of Infrastructure and Development Division of State Enterprise "Yuzhny sea port" (048) 750-75-92 dmitriy.kononov@port-yuzhny.com.ua			